



An invitation to subscribe to the 16th

Gira World Dairy Club, 2026-27-31

Gira's unique annual analysis of milk production and the main dairy commodities in each of the world's major producing, consuming and trading countries:

*Butter – Cheese – SMP – WMP – Whey powders –
Vegetable fat-filled milk powders – Technical dairy ingredients – Fresh product trends*

With price and volume forecasts for 2026 & 2027 and volume forecasts and price trends through 2031



Understanding & managing change within the context of global dairy trends in the short and medium term

May 2026

Contact: clafougere@girafood.com

contact@girafood.com

www.girafood.com

This year marks the 16th edition of the Gira Dairy Club (the GDC):

The GDC has now become the leading source for qualitative and quantitative forecasts in the global dairy industry, encompassing the main dairy-producing, consuming and trading countries of the world.

The **GDC focuses on all factors** that influence dairy commodities & milk production in the short and medium term. **In the upcoming GDC 2026, Gira will provide the following information regarding milk production, each of the major commodity families, and all 41 key countries/regions,**

- Comprehensive, coherent & comparable information that explains the events leading up to the current situation,
- Gira's price and volume estimates for 2026 & 2027,
- Gira's volume forecasts and trends up until 2031,
- ... together with the necessary analyses & comments you need to fully comprehend and capitalize on the information provided.

What is included in your membership fee?

You will be provided with a comprehensive package that includes:

- a total of **44 Reports** including the **Dairy Ingredients report** and **The World Synthesis** and a unique data bank consisting of **41 individual Country Reports**
- our **Dairy Monthly Update newsletter**, which highlights important recent events.
- attendance for **2 representatives per Member organisation at the annual Members' conference.**
- a **tailored presentation of results at your office (or by virtual presentation)**, personalised to your company's specific situation.

It's a real Club!

When the research is completed in mid-September, we bring the Gira Dairy Club Members together for the Annual Conference where they benefit from expert analyses, interaction and discussions based on our findings and forecasts.

- The event is highly informative and thought-provoking, in a collegial, relaxed & informal atmosphere.
- Members themselves bring real added value to the presentations, discussions and round-table sessions.

The 2026 GDC Members' annual conference takes place on Wednesday, 9th & Thursday, 10th of September 2026 at the Hotel President, Geneva. *The attendance fee, all meals, and one night's accommodation on September 9th for two representatives from each Member organisation are included in the membership fee.*

A complete overview of the world's dairy commodity supply chain:

What's moving and where it is going in 41 countries, with the EU and Sub-Saharan Africa considered as single entities. **Individual "zoom" reports**, of approximately 20 pages each, are provided for the **eight main dairy countries within the EU**: BE, DE, DK, FR, IT, IE, NL & PL. Additionally, there is in-depth coverage of the UK, one of the world's largest dairy importers. The following aspects will be covered:

- **Milk pool & milk supply dynamics** - e.g. world market uncertainties,
- **Who is doing what, and why** (dairies, governments etc.),
- **Key trends** in production, consumption and trade of dairy commodities, focusing on aspects like competitiveness, added value etc.,
- **Overview of trends in fresh and chilled dairy products**, including the role of reconstitution in both emerging and traditional markets,
- **All current big issues** impacting the supply chain...and whatever happens between now and September.

While there is a vast amount of information available, the Gira Dairy Club stands out by consolidating and interpreting this data consistently every year, providing valuable insights into what it all means for you.

Coverage of the five major traded dairy commodities - market & production dynamics, trade, and price formation for:

- Cheese,
- Butter,
- WMP (whole milk powder),
- SMP/NFDM (Skimmed Milk Powder/Non-Fat Dry Milk),
- Whey powders (including demineralised and nutritional variants).

These commodities play a crucial role in determining milk prices for everyone. Understanding and managing their inherent price volatility is a key success factor for all operators.

Furthermore, the report includes an analysis of **Technical Dairy Ingredients**, focusing on production and market trends for whey derivatives, casein and MPC/I. *This sector, while growing in importance to all operators, is still poorly documented.*

Lastly, **short (2027) & medium-term (to 2031) volume forecasts** are provided for milk and each commodity in each country.

1.	<u>Background</u>	<u>5</u>
2.	<u>Objectives of the 2026 Gira Dairy Club</u>	<u>6</u>
3.	<u>Methodology</u>	<u>7</u>
4.	<u>Product and Country Coverage</u>	<u>8</u>
5.	<u>The Members' Conference in September 2026</u>	<u>10</u>
6.	<u>Contents of the GDC Reports & Presentations</u>	<u>12</u>
7.	<u>The Gira Team and Gira's Qualifications</u>	<u>16</u>
8.	<u>Timing & Membership Fee</u>	<u>17</u>
9.	<u>Gira's Clients</u>	<u>18</u>

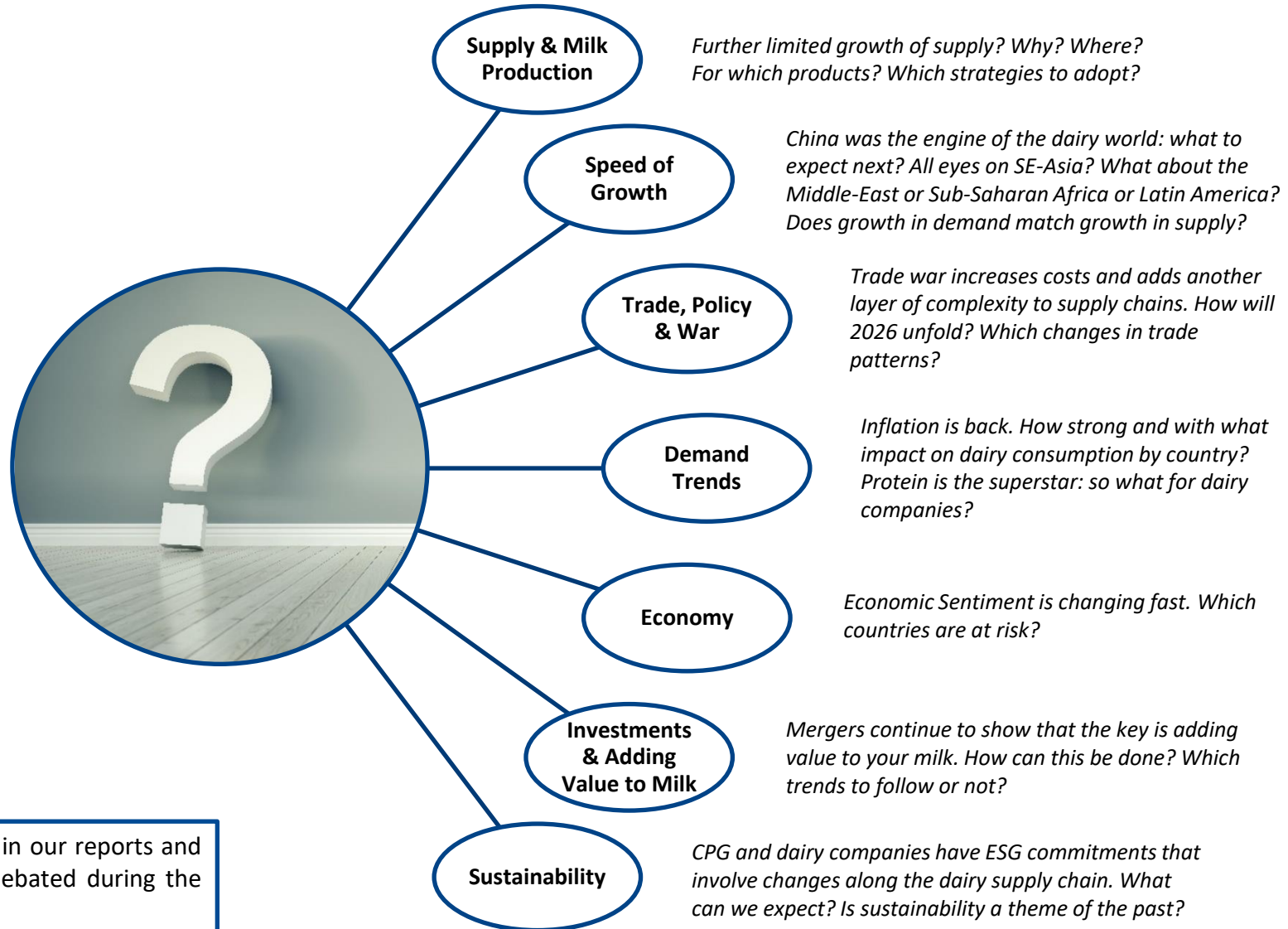
Key factors influencing the Global Dairy Market, 2026, 2027 and to 2031

“Riding the price storm while building the protein future”

This will be true for any company involved in the dairy markets.

The **Gira Dairy Club** will provide you with some clarity in articulating **all the key insights and trends** to understand this fast-moving situation better and adapt your strategy.

All these issues will be considered in our reports and will be among the many factors debated during the Gira Dairy Club this year.



The main objective of the Gira Dairy Club is to present annual volume & price forecasts for milk and commodity production, consumption & trade in all the main markets.

This is done in the form of a structured, coherent and forward-looking analysis of the main drivers of the global dairy industry.

As a result, GDC Members will be able to capitalise on opportunities and reduce the risks posed by the evolving global & national dairy markets.

This requires the following sub-objectives, at both world level and for each major dairy market:

- **Current, complete and coherent information**, presented in a unified and comparable manner.
 - The basis for strategy development and decision-making in a world where things no longer happen in isolation.
- **Clear presentation and explanation of the circumstances giving rise to the current situation.**
 - Statistics alone are often meaningless and may often simply not exist. The GDC provides an informed and qualitative understanding of the drivers and brakes behind what is happening.
 - Our analyses go far beyond the basic macroeconomic "production - trade - consumption" breakdown. We cover producer and industry structures, routes to market, price formation, strategies of the major operators etc.
- **Analysis of significant events over the past 18 months:** markets, operators, stakeholders etc.
 - What lessons can be learned here, and what impact will they have in the future?
- **Short-term price and volume forecasts for the five major dairy commodities and for the milk price.**
 - We are constantly made aware of the extent to which the short-term can derail even the best long-term strategies.
 - As price volatility amplifies, it is essential to understand and evaluate the short-term components of price formation.
- **Medium-term trend and volume forecasts.**
 - The dairy industry is undergoing major changes worldwide, but these changes are never "linear". Therefore, constant monitoring and analysis are necessary. The annual GDC provides truly "rolling" short-term and five-year forecasts.
- **Coverage of the increasingly important and complex technical dairy ingredients sector.**

In the process, the GDC also provides a unique and homogeneous databank containing all the most relevant dairy sector information and trends, which is updated annually.

Three main sources of information are used in the research for the GDC:

- **Extensive documentary research** includes national and customs statistics, published studies, trade press, corporate and other websites etc.
- **A series of expert interviews conducted in all concerned countries**, primarily with dairies, traders, producers, administrations and associations.
- **Gira's extensive knowledge and in-house databanks, along with our hands-on experience in dairy worldwide.**

The research is scheduled to be carried out between May and September 2026.

Price and volume estimates for 2026 & 2027, as well as volume trends through to 2031, will be based on robust 2025 data and the latest information and opinions available to us up to publication in October 2026.

Quantitative data is presented clearly, mostly in graphic form.

Each Country Report essentially follows the same format to ensure coherence and comparability (see below).

- Historical series generally begin in 2015, with estimates and forecasts through to 2031.
- The assumptions used in drawing up our estimates and forecasts are always clearly explained.

Our consultants will compare their current GDC 2026 estimates and forecasts with those from the previous year's GDC:

- Clearly showing the impact of any unforeseen events that occurred during the past year on the future.
- Drawing the lessons and conclusions from any significant variations.

Products covered:

- **All cow milk production** (including buffalo milk for India and selected important markets).
- **The five main dairy commodities: Butter - Cheese - SMP - WMP - Whey powders** (and Fat-filled Milk Powders and condensed milk where relevant)
They are a major part of total milk usage, determining the milk price in most parts of the world. Cheese is analysed at country level by major cheese type, where significant. The split "hard-semi-hard", "processed" and "other" is used wherever possible at global level.
- **We also cover the main "technical" dairy ingredients** (whey derivatives, casein and MPC/I) at world level and by major producer.
- **Analysis of the major trends in fresh & chilled dairy in major markets (cream, yoghurts, drinking milk).**
This area is experiencing significant change and added value. This will target the major chilled markets, particularly in the EU, Chinese and US markets.

**The 41 countries covered:****All major milk producers and consumer countries are covered in stand-alone individual Country Reports.**

The degree and nature of cover for each country are determined based on two main criteria:

- The country's importance, in terms of production or consumption, in the total world production and consumption for each commodity,
- And/or its importance in world trade of that commodity.

The EU has an extensive stand-alone Report, treated as one "country" among the forty-one countries covered. Additionally, we provide short reports and forecasts for each of the eight main EU producer/consumer countries:

- France, Belgium, Germany, Ireland, Denmark, the Netherlands, Poland and Italy.

The 2025 GDC covered over 85% of world milk production and >90% of dairy commodity production.

GDC 2026 will consist of the following:

44 reports + Member **annual conference** + tailored **presentation** + **dairy monthly update newsletter**

- **The Global Synthesis Report:** main findings, forecasts & global analyses for milk and dairy commodities
- **Dairy companies Report:** strategies & impact of the most influential dairies
- **Technical Dairy Ingredients Report:** Whey derivatives, Casein, WPC/I, MPCs.
- **The 41 individual Country Reports**
The countries covered in this year's GDC, together with the main commodities analysed, are all shown in the table on the left.
- **The Members' Conference** (including electronic copies of presentations)
- **An individual, tailored Presentation** of results to each Member
- **Gira's Dairy Monthly Update newsletter 8 times during the year**
- **A webinar update (Spring 2027) providing short- and medium-term forecasts**, for the US, China, the EU and NZ, along with all the latest developments in the global dairy market.

The table on the right shows the extent of coverage by country and commodity for GDC 2026.

GDC 2026 Reports Coverage		Milk Production	Cheese	Butter	SMP	WMP	Whey Powder
Report N°							
1	Global Synthesis	✓	✓	✓	✓	✓	✓
2	Dairy Companies	✓	✓	✓	✓	✓	✓
3	Technical Dairy Ingredients						✓
4	European Union	✓	✓	✓	✓	✓	✓
5	Denmark						
6	France						
7	Germany						
8	Ireland						
9	Italy						
10	Netherlands						
11	Poland						
12	Belgium						
13	United Kingdom						
	CIS :						
14	Russia	✓	✓	✓	✓	✓	✓
15	Belarus	✓	✓	✓	✓	✓	✓
16	Ukraine	✓	✓	✓	✓	✓	✓
17	Kazakhstan						✓
18	Uzbekistan						✓
	North America:						
19	Canada	✓	✓	✓	✓	✓	✓
20	United States	✓	✓	✓	✓	✓	✓
21	Mexico	✓	✓	✓	✓	✓	✓
	South America:						
22	Argentina	✓	✓	✓	✓	✓	✓
23	Brazil	✓	✓	✓	✓	✓	✓
24	Uruguay	✓	✓	✓	✓	✓	✓
	Oceania:						
25	New Zealand	✓	✓	✓	✓	✓	✓
26	Australia	✓	✓	✓	✓	✓	✓
	North Asia:						
27	China	✓	✓	✓	✓	✓	✓
28	Japan	✓	✓	✓	✓	✓	✓
29	South Korea	✓	✓	✓	✓	✓	✓
	South-East Asia:						
30	Indonesia	✓	✓	✓	✓	✓	✓
31	Malaysia	✓	✓	✓	✓	✓	✓
32	Philippines	✓	✓	✓	✓	✓	✓
33	Vietnam	✓	✓	✓	✓	✓	✓
34	Thailand	✓	✓	✓	✓	✓	✓
	India and Pakistan:						
35	India	✓		✓	✓		✓
36	Pakistan						✓
	Middle-East:						
37	United Arab Emirates						✓
38	Saudi Arabia	✓	✓	✓	✓	✓	✓
39	Türkiye	✓	✓	✓	✓	✓	✓
	Africa:						
40	Egypt	✓	✓	✓			✓
41	Algeria	✓			✓	✓	
42	Nigeria						✓
43	Sub-Saharan Africa						✓
44	South Africa						✓

The GDC Members' annual conference

The GDC Members' annual conference will be held at Hotel President, Geneva on the 9th & 10th of September 2026. The 2026 membership fee covers attendance fees, all meals, and accommodation (for two representatives from each Member organisation for the night of the 9th of September).

The Conference represents major added value for all Members.

This conference is a valuable opportunity for all Members to engage with top-level representatives from various organisations, as well as Gira's experts, both internal and external. Over the course of one and a half days, attendees will participate in presentations and discussions on key developments and events in the world of milk supply and dairy commodities.

- The agenda is designed around topics that are highly relevant to international dairy operators (*see the next page for a glimpse of topics covered during the 2025 GDC annual conference*)
- The Member delegates themselves, our invited speakers, and Gira's in-house specialist constitute a collective of knowledge and expertise making this conference perhaps the most insightful dairy forum globally.

The tailored, individual Presentation:

In addition to the annual conference, Members also receive a personalised half-day presentation of GDC results and conclusions at their premises or two webinars. This tailored presentation is designed to address the specific needs and interests of each Member's business. This can be a formal presentation, an informal workshop, brainstorming, etc.

For presentations held in Europe, there are no additional charges apart from travel expenses, which will be invoiced at cost.



The final Conference agenda will be confirmed in **September 2026**, taking into account the latest developments and the interests of attending Members.

Our guest speakers will address several "hot" topics shaping the dairy industry in 2026.

The 2025 programme offers a useful indication of the general structure and timing of this year's events, the presentations and speakers will be updated.

- Our emphasis will remain on fostering "discussion" rather than simply delivering "information".
- Additionally, we will use our instant and anonymous voting system to gather Members' views on the key issues.



CONFERENCE AGENDA 2025

Wednesday 10th & Thursday 11th September 2025

Hotel President, Geneva, Switzerland

09h30 Registration

Session 1 - Wednesday morning 10th September

- 10h00 Introduction to the 2025 GDC Conference**, *Christophe Lafougère, Gira*
- Introducing this year's Conference attendees
 - The Big Issues for 2026: an introduction to the main themes of the Conference (less milk, proteins, Tariffs, Fat issue, much more cheese...)
- 10h30 Impact of Geopolitics on the food business**, *Olivier Antoine, Orae Géopolitique*
- 11h30 Supply: setting up the scene:**
- Where will the milk come from in the future? Are we going to have enough? Thoughts from *Earl Rattray, Gira*
 - Milk collection/production growth expected for the next 5 years. The reality behind milk collection data: more fats and proteins in the milk. Doing more with less. What does that mean for availability? *Christophe Lafougère, Gira*
 - EU market short term outlook for the dairy sector *Mihaly Himics, EU commission*

12h40 Finger lunch

Session 2 - Wednesday afternoon 10th September

- 13h40 The Ingredients Sector**, *Mylène Potier, Laurène Bajard, Elizabeth Bonnard, Gira*
- Protein demand continues to soar:
 - GLP-1 analog medication: the new driver in the US
 - How to satisfy this growing appetite for proteins?
 - What is the potential growth from the dairy side?
 - What is the role of plant proteins?
 - No more proteins, but optimised effects? A presentation of Pepti Strong, *Dr Brian Keogh, Nuritas*
 - But at what cost?
 - Dairy proteins are still at very high level, what will be the impact of new trade tariffs?
 - How users deal with high price? Blending as a compromise between price and functionalities
 - Discussion and Q&A session
- 16h10 What's next?**
- Exploring New Technologies to Produce Proteins: Who? Which applications? How? *Laurène Bajard, Gira*
 - Investor point of view: what about Precision Fermentation? Which technologies could help to reduce costs in the dairy sector? *James Caffyn, Lever VC*
 - New era of risk management: transform data into insights (in microbiology)" *Gauthier Pesneau & Benjamin Kaempf, bioMérieux*

17h10 News from Ukraine: what is the current situation for Dairy

- What is the current dairy situation, *Maks Fasteyev, InfAgro*

18h00 Sustainability: Latest news

- The Livestock Sector Within the Current EU Policy Context, *Tomislav Makar, EU Commission*
- Decarbonizing the dairy industry, *Carsten Juhl Jessen, GEA*
- Impact of the meat market on dairy production, *Rupert Claxton, Gira*
- Less feed, more milk, role of innovation, *Luis Tamassia, DSM*

19h15 End of the session followed by Drinks Reception

20h30 Networking Dinner

Session 3 - Thursday morning 11th September

08h00 Tea and coffee

8h15 Supply

- What about the European market? *Christophe Lafougère, Gira*
- What about the USA? *Eric Meyer, HighGround Dairy*
- Gira's point of view on the US, *Rémi Valençot, Gira*
- What about the impact of tariffs on trade? *Jukka Likitalo, Eucolait*
- Global view on milk commodities supply (SMP, WMP, Cheese, Butter, Whey), *Rémi Valençot, Gira*
- Q&A session

10h15 Demand: the situation in China

- Will China produce more milk in the future? *Dou Ming, Beijing Orient Dairy Consultants Ltd.*

10h45 Break

11h15 China (cont'd)

- Industrial strategies and market dynamics in China, *Dominique Blancho, ProDairy Consulting*
- Trade shocks, infant trends and emerging exports dynamics? *Lei Jin, Depthfield*
- What is happening in China? Summary and conclusion, *Yi Chen, Gira*
- Q&A Session on China

Session 4 - Thursday afternoon 11th September

14.00 SEA South-East Asia, *Anais Silva Ramos, Gira*

14.30 Special session: India

- Gira's point of view, *Christophe Lafougère, Gira*
- Q&A session

15.00 Synthesis

- Global view on commodities supply/demand (SMP, WMP, Cheese, Butter, Whey, FMP), *Rémi Valençot/Christophe Lafougère, Gira*
- Global Synthesis: Supply and Demand balance
- Price forecasts, *Christophe Lafougère, Gira*
- Q&A session

16h30 Wrap up session/conclusions, *Christophe Lafougère, Gira*

The Synthesis report and the Technical Dairy Ingredients report will closely follow the format of the GDC 2025 editions:

The 2025 Synthesis Report (>130 pages)

Table of Contents:

1. Coverage & Methodology	5
2. Introduction	9
3. Global Milk Supply	14
1. Herd	16
2. Yield	19
3. Milk collection	22
4. Dairy Commodities & Fresh Dairy Products	27
1. Solid Dairy Fats	34
2. Cheese	50
3. Skimmed Milk Powder	67
4. Whole Milk Powder	82
5. Cream	98
6. Drinking Milk	114
7. Yoghurt	125

The Synthesis Report includes:

- **Presentations and analyses of all major developments and changes** having an impact at global level.
- **Consolidations and comparisons.** All information will be presented within its context.
- **Analyses of each major commodity** at global level.
- **Short-term price & volume forecasts (2026 & 2027)**, together with **medium-term (2031) volume trend forecasts.**
- **Special Topics** - reality checks on what lies behind current key issues. The selection of topics will be based on the most important current events.

Technical Dairy Ingredients Report (>115 pages)

Table of Contents:

1. Dry whey products		p. 5
a)	Definitions	p. 6
b)	Production of dry whey products	p. 9
c)	Global trade of dry whey products	p. 22
d)	Consumption of dry whey products	p. 27
e)	Applications of dry whey products	p. 39
f)	Dry whey products prices	p. 45
g)	Key points about whey in 2024-2029	p. 48
2. Caseins and caseinates		p. 49
a)	Definitions	p. 50
b)	Production of caseins and caseinates	p. 51
c)	Global trade of caseins and caseinates	p. 54
d)	Consumption of caseins and caseinates	p. 61
e)	Applications of caseins and caseinates	p. 63
f)	Key points about caseins and caseinates in 2024-2029	p. 68
3. Milk protein concentrate/isolate		p. 69
a)	Definitions	p. 70
b)	Production of milk protein concentrate/isolate	p. 71
c)	Global trade of milk protein concentrate/isolate	p. 74
d)	Consumption of milk protein concentrate/isolate	p. 79
e)	Applications of milk protein concentrate/isolate	p. 81
f)	Key points about milk protein concentrate/isolate in 2024-2029	p. 86
4. Micellar casein concentrate/isolate and native whey		p. 87
a)	Definitions	p. 88
b)	Production of micellar casein concentrate/isolate and native whey	p. 89
c)	Consumption of micellar casein concentrate/isolate and native whey	p. 92
d)	Applications of caseins and caseinates	p. 95
e)	Key points about micellar casein concentrate/isolate and native whey in 2024-2029	p. 98
5. Caseins and caseinates, MPC/I and MCC/I prices		p. 99
6. Appendix		p. 102

The Technical Dairy Ingredients Report includes:

- Latest developments and quantifications

Each country report includes an individual chapter that analyses the relevant dairy commodities.

For each dairy commodity covered, we describe its dynamics qualitatively (accelerators and brakes, product arbitrage, etc.), and quantitatively in terms of volumes and prices.

- Furthermore, we provide forecasts for volumes and prices for the years of 2026 and 2027, as well as volume estimates up to 2031.

Our coverage targets the most important elements for international trade and investment.

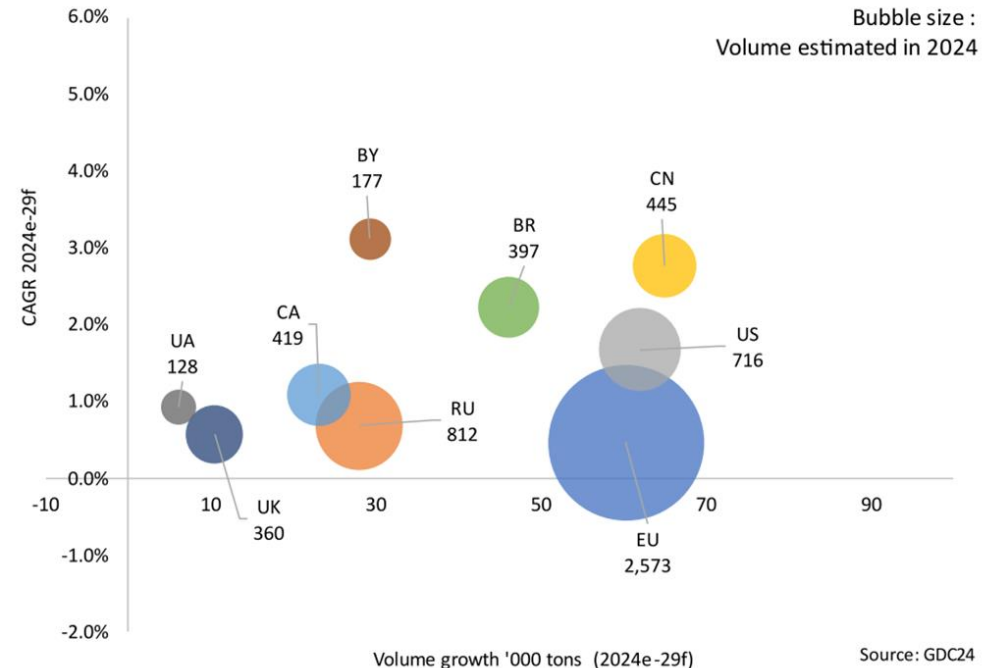
Gira pays close attention to the roles of the main dairies operating in these sectors, providing mini-profiles of these main dairies.

It is important to note that while the EU is considered as one region/country in this context, we also include specific analyses for each important commodity in each of the eight main producer and consumer Member States: BE, DE, DK, FR, IE, NL, IT and PL.

For every fully covered dairy commodity, Gira will generally present the following aspects :

- Country summary:** major trends and any foreseeable major changes, volume and price forecasts
- Consumption:** main end-user segments, wholesale prices (where available)
- Production:** type of products, accelerators and brakes, main routes to market, main producers
- Imports** (if important): origins, prices, tariff & non-tariff barriers, route to market
- Exports** (if important): destinations, prices, aid and subsidies
- Domestic and trade price formation** (including stocks where available).

Example: Cream Consumption Growth in GDC Countries 2024e-2029f



The Tailored Presentation

Members receive a comprehensive **half-day presentation** of the results and conclusions at **their premises**. **Alternatively, it is also possible to organise two webinars during the year. If the member would like webinars more frequently, please contact Gira to discuss the options.**

- Offers real added value, as Gira's presenter also brings Gira's hands-on knowledge and experience in the worldwide dairy industry.
- The format can be a formal presentation, an informal workshop, a Q&A, etc.
- Contents and delivery are tailored to the company's specific needs and the attendees' interests - strategic, operational, new markets, M&A prospects, etc.
- Can provide a general overview of where the global dairy industry is going or a series of specific zooms on products and/or markets of particular interest to the Member - or even both.

There are no additional charges for presentations held in Europe apart from travel expenses, which will be invoiced at cost.

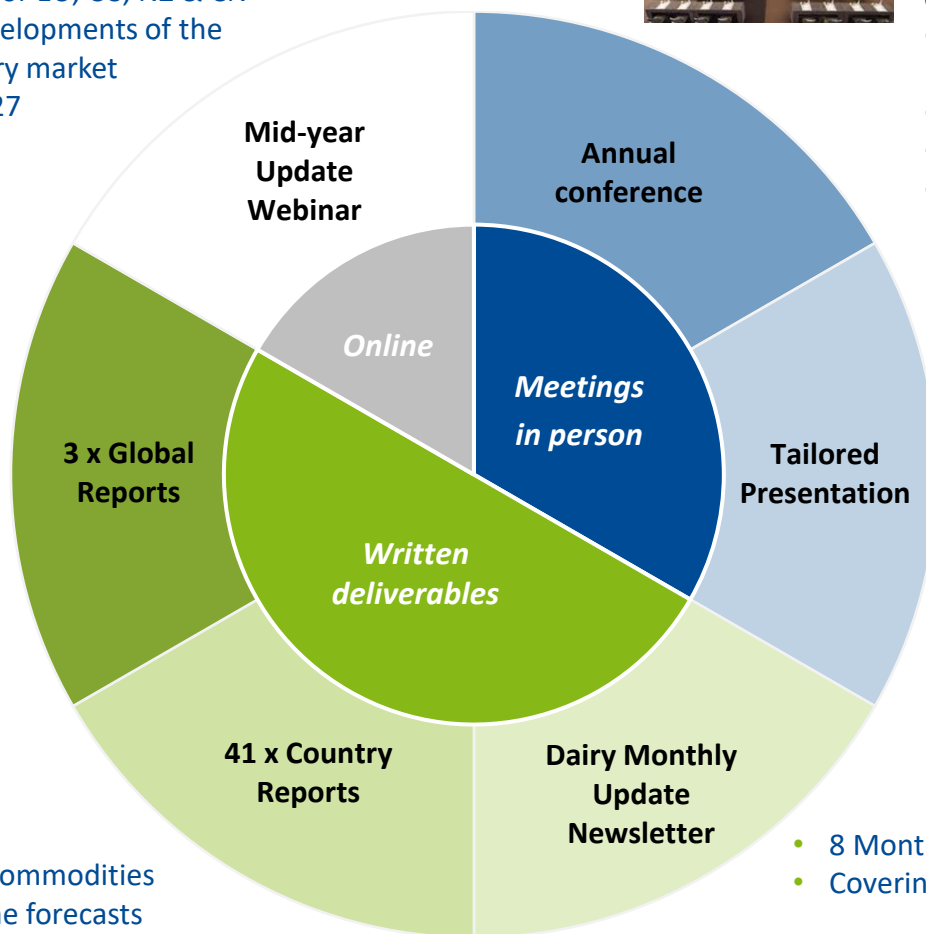


- Update of short & medium-term forecasts for EU, US, NZ & CN
- Latest developments of the global dairy market
- Spring 2027



Two-day conference, 9th & 10th September 2026 at the Hotel President, Geneva

- Overview and presentations of Gira's outlook
- "Round table" discussions of key issues
- Intimate club environment
- Key networking opportunities



- At member's offices or remote
- Tailored to your business' needs
- Presentation, Q&A, workshop
- Client pays travel costs



- GDC Global Synthesis
- Dairy Companies
- Technical Dairy Ingredients



- Milk & dairy commodities
- Price & volume forecasts

- 8 Monthly updates on major issues
- Covering EU, US, NZ and CN



The **Gira Dairy Club** is supervised by **Christophe Lafougère**

With over 25 years of experience, he directs all of Gira's consulting and research activities in the dairy industry.

- Covering all aspects of production, collecting, processing and marketing
- In all the major dairy-producing and consuming regions of the world.

Christophe is highly regarded throughout the industry and is a regular speaker at major international dairy events. He will be **assisted by Gira's team of highly experienced managers, consultants, and researchers**, all of whom possess extensive experience in the international dairy sector. They also have extensive agribusiness experience in the countries in which they are responsible and are fully aware of all the key issues of the moment.

Gira will also call on external experts (from industry and other organisations) with specific product and geographical experience, when necessary.

Gira has vast experience in world dairy, going back over 50 years:

- At all levels - from macroeconomic trade analyses, through new market evaluations, to market due diligence for M&A.
- Throughout the whole dairy supply chain - in supply, trade, commodities, ingredients and consumer products.

Gira knows all the main operators in the supply chain and has worked for a large number of them.

- Coops, dairies, logistics operators, ingredient manufacturers, traders, retailers, caterers, administrations - and consumers
- In every major dairy-consuming and producing region of the world.

We have conducted numerous international multiclient studies in the dairy and related sectors

- As well as many strategic consultancy assignments and dedicated market research programmes.

Gira's managers and associates regularly make presentations at international dairy conferences and participate in international workshops.

Timing

Research and analysis for the 2026 Gira Dairy Club will be completed in September 2026, with reports being sent electronically in October 2026.

Membership Fee

Annual membership for the 2026 Gira Dairy Club costs Euros 37,000 (excluding any applicable taxes).
The annual membership is valid from 1st September 2026 to August 31, 2027.

The fee includes:

- **An electronic copy of the full 44 GDC Reports** (in a searchable and printable PDF format).
Hard copies are available for purchase at Euros 300 (per copy), including postage.
- **Attendance for two delegates at the Members' Conference on the 9th & 10th September 2026.**
The fee also includes electronic copies of the Gira presentations *and* accommodation on the 9th of September, along with meals during the conference at the Hotel President, Geneva, for two delegates from each Member organisation.
- **A tailored half-day presentation at the member's offices or two webinars.**
If the presentation takes place in Europe, only our travel expenses (rebilled at cost) will be charged to the Member.
Additional fees apply for additional presentations or webinars during the year. Please enquire for more details.
- **The Spring 2027 Dairy Update Webinar.**
- **The Dairy Monthly Update newsletter (8 editions during the year)** to remain informed about all major issues, including developments in the EU, the US, New Zealand and China.

Partial subscription options are also available:

- Synthesis Report only: Euros 19,000. Additional fees apply for a half-day presentation for purchasers of the Synthesis report. Please inquire for more details.
- Country Reports may be purchased individually at various prices based on the country and the number of country reports purchased.

Members Gira Dairy Club 2025

- Abbott
- Agropur
- AHDB
- Arla Foods
- bioMérieux
- Bord Bia
- Comital
- Dantrade
- DMK
- dsm-firmenich
- EU Commission
- Eurial
- Ferrero
- FIT
- Fonterra
- Fromageries Bel
- Inalpi
- Lactalis Ingredients
- Land O'Lakes
- Meggle
- Novonesis
- Prolactal
- Sodiaal
- Solarec
- Tirlán
- USDEC
- Valio
- Virbac

Dairy Clients

- Agropur
- Agrial/Eurial
- Arla Foods
- BC Dairy
- BordBia
- CNIEL
- Dantrade
- DMK
- dsm-firmenich
- Ecolab
- Emmi
- EU Commission
- Eucolait
- FIT
- Fonterra
- IFC
- GEA
- IFF
- Kerry
- Lactalis
- Meggle
- Müller Group
- Olam
- Nestlé
- Novonesis
- Rupp
- Sealed Air
- Sodiaal
- Tetrapak
- Tirlán
- Unilever
- Valio
- Yili

Other clients include retailers, caterers, banks and investment funds.